## The 'Blue Growth Strategy of the Port of Vigo'

## Port of Vigo 4.0 - Going forward

## BLUE GROWTH Roma, 11th May 2018





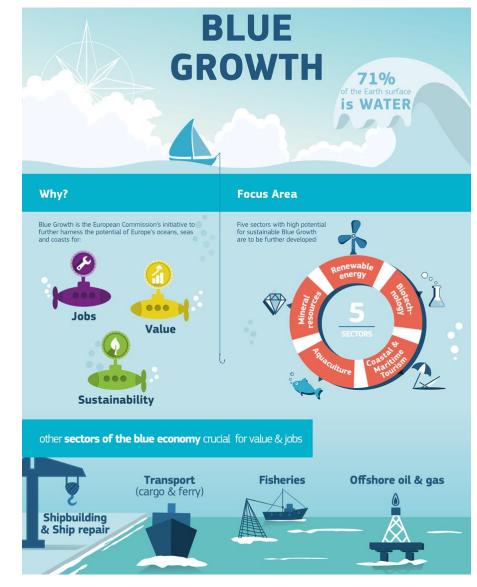




## Blue Growth Vigo 2020 – Introduction

Blue Growth in the strategy promoted by European Commission to Foster european economy recovery. This strategy pretends launching Maritime Economy or Blue Economy by growing employment and economic growth in a sustainable way.

> Port of Vigo is the first Port in the European Union to implement Blue Growth strategy form a holistic perspective together with all sectors of its área of influence.



## Main areas of Blue Growth.



- FAO identifies 4 areas, selected to promote growth, improve conservation, build sustainable fisheries, as well as a catalyst for policy development and foster cooperation between countries.
  - AquacultureCapture fisheries
  - •Seafood systems
  - •Eco-system services

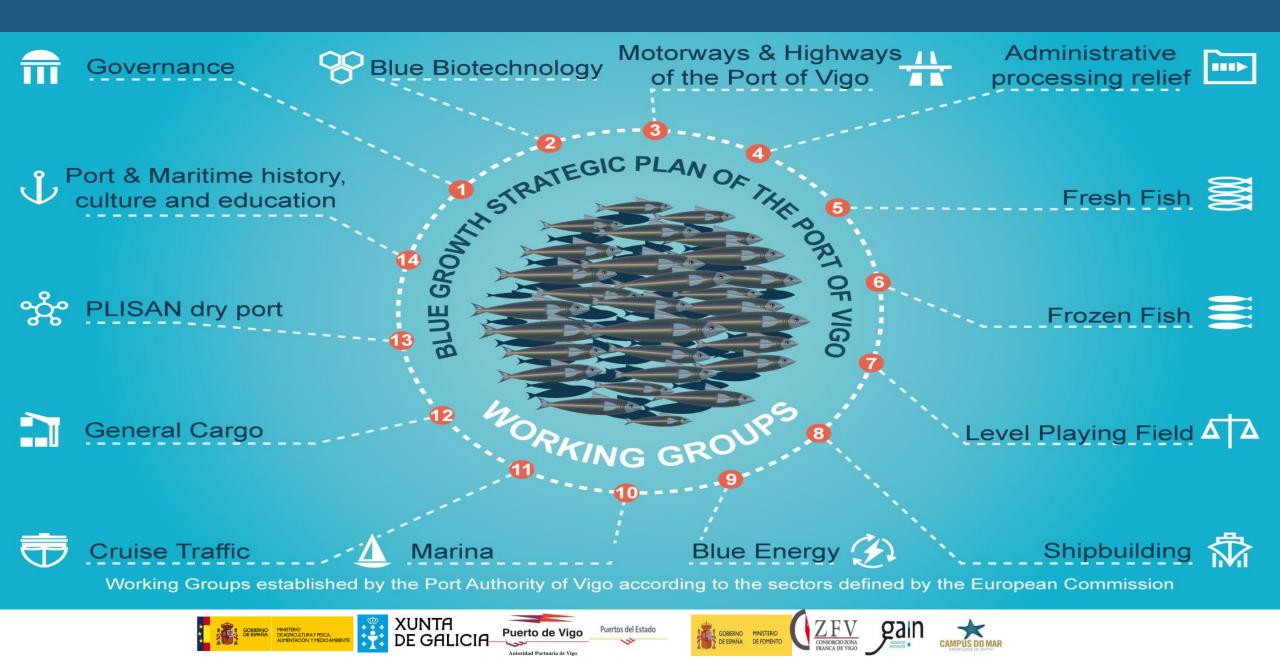




- European Commission emphasizes five sectors. These are selected from EC understanding of that value chains provide sustainable growth and employement.
  - •Blue Energy
  - •Aquaculture
  - •Coastal, maritime and cruise tourism
  - •Marine mineral resources
  - •Blue biotechnology

 PORT OF VIGO, sectors are to be identified in each geographic area as each of them have proper characteristics to be referred. From Port of Vigo <u>we have identified many other sectors related to</u> <u>different value chains represented in our area of influence</u>.

## A reminder of Vigo's Blue Growth Working Groups



## **Vigo Dialogue:** Currently more than 300 participants in the Working Groups (are living).





- More than 20 meetings of working groups, and some of them have already met 4 times in 2 years
- More that 300 people involved in meetings, discussing on relevant issues related to competitiviness and sustainability
- Issues go beyond to those previously established.
- Working groups have become a chance for stakeholders to exchange ideas, issues and proposals.
- A REAL DIALOGUE has been established. Working Groups have become a COMMUNICATION CHANNEL
- Sustainability requires driving Real Dialogue to become a PERMANENT DIAOLOGE



July 2017. DG Mare, Brussels

Decembre 2017. FAO. Roma

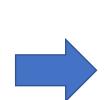
Abril 2017, General Secretary at Vigo

#### Impact of BG implementation on sectorial development. Example

**One graphical examples** on how we carried out the analysis in each working group. The main drivers of the Port of Vigo's Blue Economy

#### Two sectors with high impact:

 ✓ Frozen Fish and transformation sector industry complex



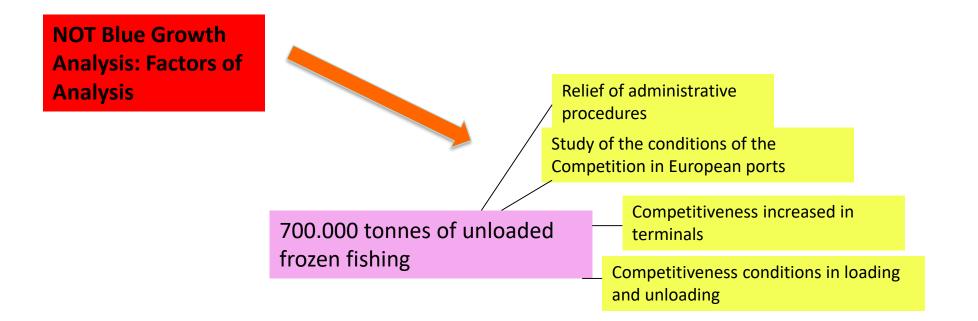
 ✓ Automobile industry and motorway of the sea

- **Social impact**. High level of professionalized employment. Relevant dependence from the society as a source of employment.
- **Economic impact**: high interrelation and dependence with different economic activities. Relevant source of income for hinterland
- **Environment impact**: impact on environment is managed.

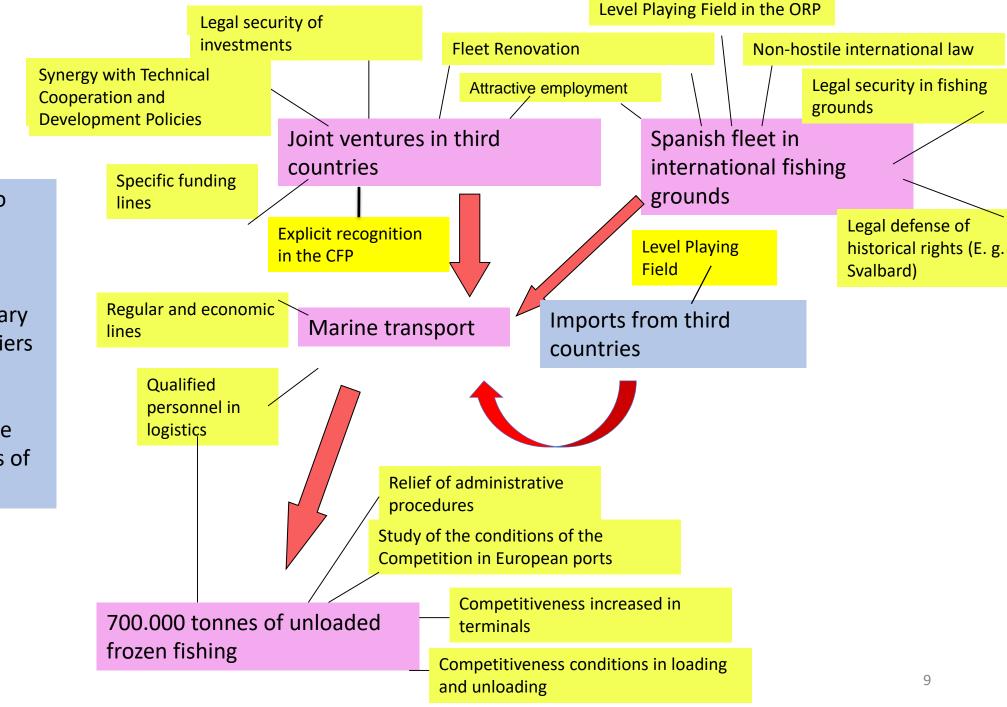


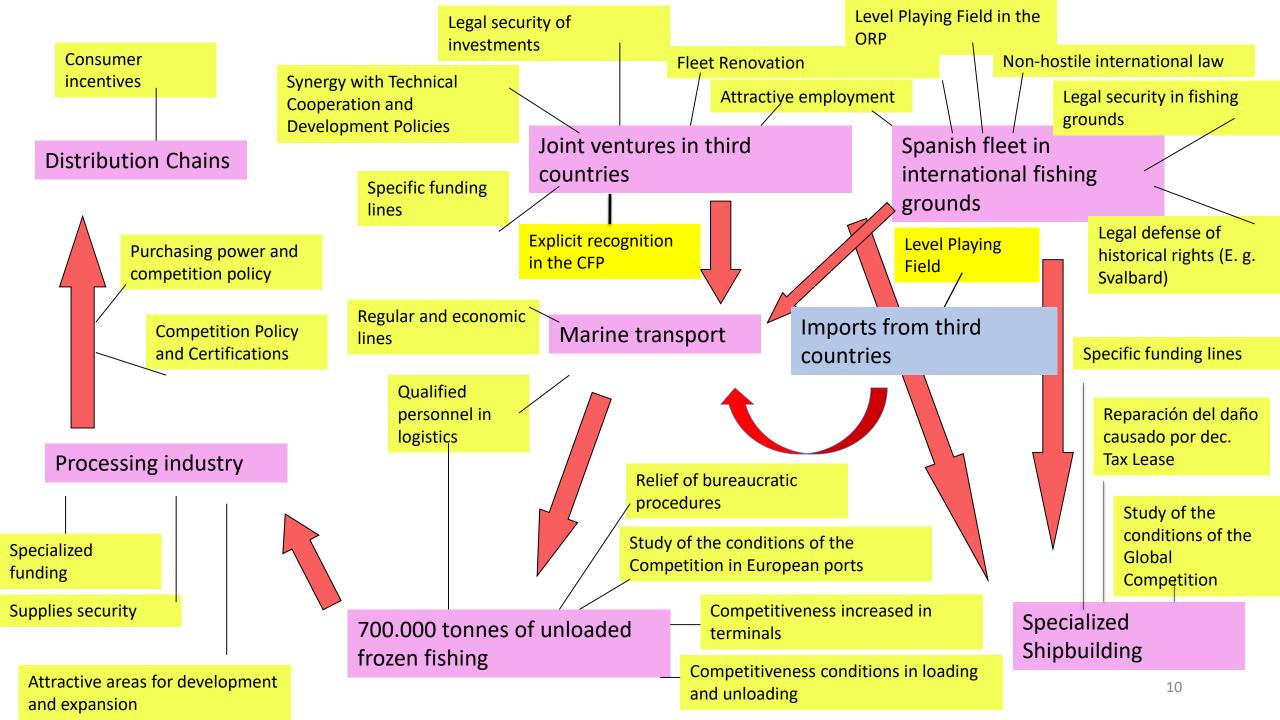
#### Illustrative example of Blue Growth analysis in the case: Frozen fishing discharges in Port of Vigo

- ✓ If the objective were to maintain the level of the fishing discharges around 700.000 tonnes per year...a single-factor analysis would only be considered in terms of improving competitiveness.
- ✓ This should be on the basis of better conditions of stowage and all other factors related to the discharge, in order to improve the speed of operations and to minimize costs.



To keep the Port of Vigo competitiveness (maintain or increase 700.000 tons/annuel discharge) it is necessary to ensure that its suppliers are also competitive. Therefore it is also necessary to analyze the competitiveness factors of the whole chain.





#### Projects under implementation by Objective



**GREEN PORT** TUTATIS: Renewable self-sufficient Cies Ecosystem recovery, seabed regeneration, and environmental surveillance SEPORHA: self-sufficient Port



LNG: Samuel, Hive, LNG Atlantica Mos Sustainability, efficiency and energy selfsufficiency in maritime-port environments Smart Viport

**INCLUSIVE PORT** 

GOBIERNO MINISTERIO



## Modernization of the fleet



The vessel of the future is intended to be designed in order to dignify the work in the sea at the same time that the fleet (35) years old) is modernized under competitiviness and envorinmental criteria. This vessel will improve sea workers life by improving working conditions and fluid connection with their homes.

- > Already marketed technology will be used in order to:
  - Optimize onboard activity •
  - Implementing total information control on catches, transactions and ٠ sales.
  - Improving ergonomy conditions for sea workers •
  - Green energy (LNG) •
  - Connnectivity
  - Better living conditions on board



Main Beneficiaries: 20.000 galician women men who improve their working and conditions and productivity onboard. **Indirect:** Consumers receive higher quality products and access more volume in the market.

**Budget Prototype** 3.000.000 € (Aclunaga+ Arvi+APVigo + CIS) **Total budget** N vessel \*40 M€

**Direct employment:** Indirect employment: 200\* vessel (shipyards)

#### Level of influence on competitiveness High

## Fish Market 4.0



**Objective:** To promote the competitiveness of the commercialization of the fishing sector. We will adapt Fish market to the concept of INDUSTRY 4.0

- Conciliation of 1<sup>st</sup> and 2<sup>nd</sup> sale
- Ensure traceability and quality control
- Monitoring of fish market in real time
- Improvement of soil cooling systems
- Saving and optimizing energy resources
- Improvement and centralization of retail activity

- Fish handling reduction
- Optimization of logistics
- New eviscerated room for swordfish
- Improved ergonomics of gutting job
- Avoid contamination of fish with soil water
- Maximum transparency and control of fish

#### Level of influence on **Estimated budget** Several stakeholders affected: 2.887.000€ (APVigo + State-owned Spanish competitiveness Producer and market sector **Port + Spanish Secretary-General for Fisheries) High Level** Public administration Sector engineering and construction. Main beneficiaries: 7.000 women and men who improve their working conditions and productivity **Indirect:** Consumers receive higher quality products and access more volume in the market.





## Green and Innovative Port

**Objective:** to design a comprehensive management system for the waste from fishing ports (plastic food containers, polystyrene boxes, obsolete gear and marine waste) and to study the possibilities of recovering materials from the marine environment and transform them into material for clothing manufacture or fashion accessories.

- > First phase: Port of Vigo and subsequently other Galician ports of interest.
- Second phase: extension to other ports of interest at state level.



Activities:

- 1. Seabed cleaning and waste removal
- 2. Waste characterization
- 3. Selective collection point for marine litter and port waste
- 4. Design of pilot samples
- 5. Study of impact



#### Stakeholders:

- Port Community
- Private sector
- Researchers
- Civil society
- Fishing sector

Budget already invested 400.000 €

Impact: Environment: decreasing impact

# Multifunctional barge for the modernization of shellfish sector

**Objective**: Modernization of shellfish sector and recovery and maintenance of shellfish banks

- High contribution to improving the working conditions of shellfish farmers
- Positive impact on biological productivity
- Positive impact on environment
- Innovation: Design, prototype, high scalability





<ul> <li>Nº of stakeholders involved in pilot proyect</li> <li>2 private (specialized consultant)</li> <li>2 public (APV y Consellería do Mar)</li> <li>1 civil society (Cofradía Arcade)</li> </ul>	<b>Funding Institution</b> Xunta de Galicia	Level of influence on competitivenes High
Main beneficiaries: 3.000 women and men who improve their working conditions and productivity Indirect: Consumers receive higher quality products and access more volume in the market.	Estimated Budget for prototype 642.250€	Creation of direct employment: it is expected to multiply by 2 - 3 the current employment More number of production areas

## MarInnleg

## Center for Innovation in Maritime and Fishery Legal Studies



Objective: Strengthening the competitiveness of the maritime and fishery sector through innovation in legal studies.

- First Public Private Partnership initiative to provide innovation in legal studies in Spain
- Starting up in less than 6 months
- Activities and services: training, in-depth analysis, dissemination of legal know-how, research, cooperation in projects, others.
- Already main achievements: Brexit analysis, Tax Lease, training, others

Nº of stakeholders involved 7 Private organization 5 Public institutions	Budget already invested 51.500 € (APVigo + CdM)	Direct employment: 1 Indirect employment: 600
Stakeholders to be involved: researchers, private sector and public administrations, civil society. More than 50 persons will be directly involved per year	Annual budget committed 83.500 €	Level of influence on competitiveness High

## Marinnleg

## Port Greening



## **Green Port**

Objective: Improvement of the environmental quality of the docks of the Port of Vigo

- Test of atmospheric CO2 fixing techniques
- Application of nanotechnology for the recovery of degraded areas
- Recovery of sediment removed
- Use of drones and satellites for the control and monitoring of spills
- 100% renewable energy referred to electric and thermic energy.
- Use of energy surplus to guarantee sustainable mobility and zero emissions of CO<sub>2</sub> y NOx.



#### Is it real? YES. Our commitment. Malta 5 -6 October 2017



Port of Vigo announced it will reduce by <u>30% its emissions (CO2, SOx and NOx) and will reach 3% energy self-sufficiency by 2022.</u>

 To achieve this it will carry out actions that will promote LNG use and application of innovative actions on algae capture of CO2, support implementation 100% clean energy self-sufficiency for National Natural Park Illas Cies as a pilot project and raise awareness/training of at least 1000 users of Port of Vigo (all activities included) on the need for clean and blue energy."

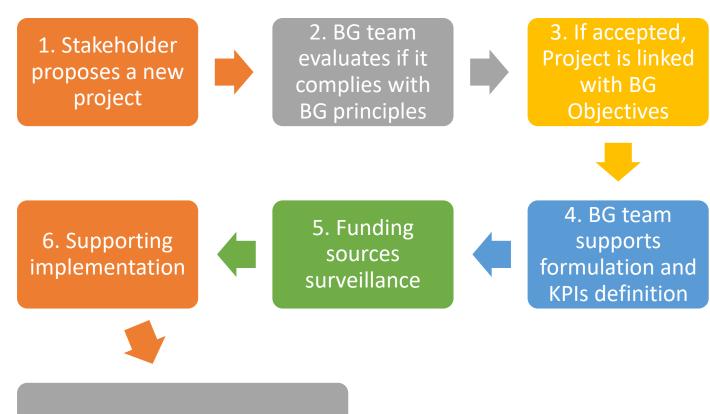






## Projects and Actions are ongoing, non stop process!!

- Projects and Actions are identified, designed and implemented BY STAKEHOLDERS
- We started with 35 Projects and we hold 45 PROJECTS NOW!!!!
- More than 50 public private organizations are involved from quadruple hélix.
- At First, projects came from the Strategy design process, NOW they come from Stakeholders direct demands and proposals!!!
- We are COMMITTED with stakeholders, their proposals have become OUR proposals.



7. Measuring impact on objectives accomplishment

## Communication and Sensibilization as a tool for citizens to be involved

- TRANSPARENCY AND AVAILABILITY of information is a MUST for ensuring stakeholders involvement.
- A renewed WEBSITE has been launched in April 2018.
- SOCIAL NETWORKS are active since April 2018: Twitter and Linkedin are on to disseminate results and to reinforce networks.
- Community perception to be evaluated by a Survey on BG.







### Communication and Sensibilization as a tool for citizens to be involved

- Media is involved in the BG strategy. They are key to disseminate and communicate to all stakeholders: written press, radio and televisión.
- Video has been edited to share BG principles.

## farodevigo.es » Gran Vigo » Noticias de Vigo Noticias de Vigo

#### Retina revolucionaria para el Blue Growth



#### Diseñan una barcaza para realizar las lab Tanto es así que hoy se volvió a reunir con el obje más duras del marisqueo a pie

El Puerto de Vigo impulsa el proyecto dentro de la estragia de crecimient

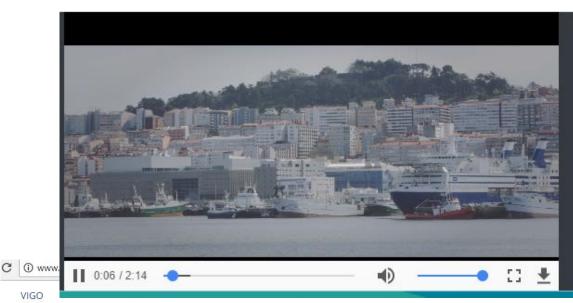
#### EL PUERTO DE VIGO APUESTA POR VALORI NORTE DE PORTUGAL

Reunión del Grupo de Trabajo Blue Growth sobre Histor el Campus do Mar, se centra en el ámbito del patrimon Trabajo presentará su propuesta a la Convocatoria POF

El Grupo de Trabajo sobre Historia y Cultura M Portuaria, surgido en torno a la iniciativa Blue Grov lidera el Puerto de Vigo, continúa dando pasos er

analizar el estado del proyecto en el que se en trabajando desde el pasado año.

En esta área de trabajo se ha llamado a participa

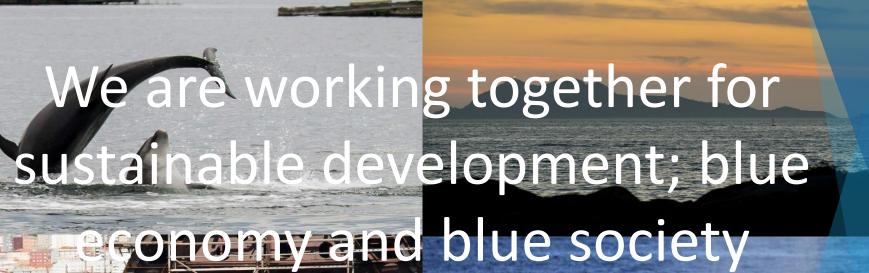


#### Luz verde a la creación de la asociación Náutica Ría de Vigo

Más de una treintena de responsables de clubes náuticos, marinas deportivas, empresas e instituciones del sector han dado su visto bueno a la creación de la Asociación Náutica Ría de Vigo.



## The New Green is Blue. All activities fit in a Blue Port



# HANK YOU!!!





Puerto de Vigo



ISTERIO COMENTO

